

Firestone Diamonds Limited
Highdown House, Yeoman Way, Worthing
West Sussex, BN99 3HH, United Kingdom

Cayman Islands Stock Exchange
4th Floor, Elizabethan Square
PO Box 2408, George Town
Grand Cayman KY1-1105
Cayman Islands

17 March 2023

NOTICE

We refer to the admission to listing on the Cayman Islands Stock Exchange (the "**Exchange**") of the US\$30,000,000 8.00 per cent. Bonds due the Final Maturity Date (the "**Series A Bonds**") and the US\$15,000,000 8.00 per cent. Bonds due on the Final Maturity Date (the "**Series B Bonds**"), issued by Firestone Diamonds Plc (the "**Issuer**").

Pursuant to the listing rules of the Exchange, the Issuer hereby announces that pursuant to a Second Deed of variation in relation to Series A Bonds Terms and Conditions and Series B Bonds Terms and Conditions dated 17th March 2023 between the Issuer and Pacific Road Capital II Pty Ltd (as Bondholder Agent), Pacific Road Capital II Pty Ltd (as bondholder), Pacific Road Resources Fund II LP (as bondholder) and Pacific Road Resources Fund II (as bondholder) in relation to the Series A Bonds and Series B Bonds, the Final Maturity Date of the Series A Bonds and the Series B Bonds have each been extended to 30 June 2024 or such later date as agreed in writing between the Issuer and the Bondholder Agent.

Any queries in respect of this announcement should be addressed to the Issuer at the address stated above.

For any questions please contact:

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